

**EXPRESSION OF INTEREST FOR  
SUBMISSION OF RESOLUTION PLAN FOR  
COASTAL PROJECTS LIMITED  
(CIN: U45203OR1995PLC003982)**

Headquartered in Hyderabad, **Coastal Projects Limited ("the Company" or "the Corporate Debtor")** was established in the year 1995 and is a civil construction company primarily engaged in the business of underground/tunnel works, canal/irrigation works, metro rail projects, buildings, border fencing works, hydro power projects, electrical and thermal projects etc.

The Company is currently under Corporate Insolvency Resolution Process ("**CIRP**") per the provisions of the Insolvency and Bankruptcy Code, 2016 ("**Code**") by an Order of National Company law Tribunal, Kolkata ("**NCLT**") with effect from January 05, 2018. Mr. Ravi Sankar Devarakonda (IBBI/IPA-001/IP-P00095/2017-2018/10195) has been appointed as the Resolution Professional ("**RP**") for the Company in accordance with the provisions of the Code. RP hereby invites the Expression of Interest ("**EOI**") from prospective lenders, investors and any other persons ("**Potential Resolution Applicant**") having adequate financial and technical capabilities for the purpose of submission of Resolution Plan for Coastal Projects Limited in accordance with the Code.

Potential Resolution Applicants should refer to "**EOI Format**", for the manner of EOI submission, uploaded on the Company's website <http://coastalprojects.co/latestUpdate.php>. EOI should be submitted by post/ hand in a sealed envelope (superscribed as "**EOI for Coastal Projects Limited**") and by email to **Mr. Ravi Sankar Devarakonda, Resolution Professional, c/o EY Restructuring LLP, iLabs Dome, Ground Floor & 1st Floor Plot no: 18, Madhapur, Hyderabad, Telangana 500081, India**; Email ID : [ip.coastal@in.ey.com](mailto:ip.coastal@in.ey.com).

Upon receipt of EOI in the aforesaid manner, Potential Resolution Applicant will be communicated further details related to process for submission of resolution plan and shall be required to (a) sign a non-disclosure agreement and (b) provide any other information as may be required as the condition for receiving the information memorandum and other relevant information in relation to Company.

Potential Resolution Applicant is requested to refer "**Form G**", uploaded on the aforesaid website, for the **Last Date for Submission of Resolution Plan for the Company**.

For clarifications, if any, please write to [ip.coastal@in.ey.com](mailto:ip.coastal@in.ey.com)

Yours truly,

**Ravi Sankar Devarakonda**

Resolution Professional - Coastal Projects Limited

Please note that the RP may on the directions of the Committee of Creditors (constituted under the Code) have the right to amend, cancel or modify the invitation/process and/or disqualify any Potential Resolution Applicant without assigning any reason and without incurring any liability of whatsoever nature. Potential Resolution Applicants are requested to regularly visit the aforesaid website for regular updates regarding clarifications, amendments, or extensions of time, if any.